



**INVESTMENTS & WEALTH INSTITUTE®**

## *Certificate of Completion*

***Jordan Alford***

THIS CERTIFICATE RECOGNIZES THE SUCCESSFUL COMPLETION OF

# **INVESTMENT MANAGEMENT ESSENTIALS**

A benefit to choosing Institute programs for your CE needs is that our programs offer "Premier CE" credit, which means they are guaranteed to be accepted for CE for CIMA®, CPWA®, and RMA® certifications and are audit proof.



Accepted for 15.5 CE credit hours for  
CIMA®, CPWA®, and RMA® certifications

Accepted for 15.5 CFP® Board CE Credits  
CFP® Board Program ID: 296241 Self-Study

EXECUTIVE DIRECTOR

December 12, 2022

DATE